



**Non-consolidated Financial Results for
the Nine Months Ended December 31,
2023
Presentation Material**



AVAL DATA CORPORATION



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**Financial Results for the Nine Months Ended
December 31, 2023**

[Period : April-December,2023]

Forecast for the year ending March 31, 2024(65th)

February 13,2024

Financial Results for the Nine Months Ended December 31, 2023:

AVAL DATA CORPORATION

Financial Highlights / Forecast for the year ending March 31, 2024

(Millions of yen)

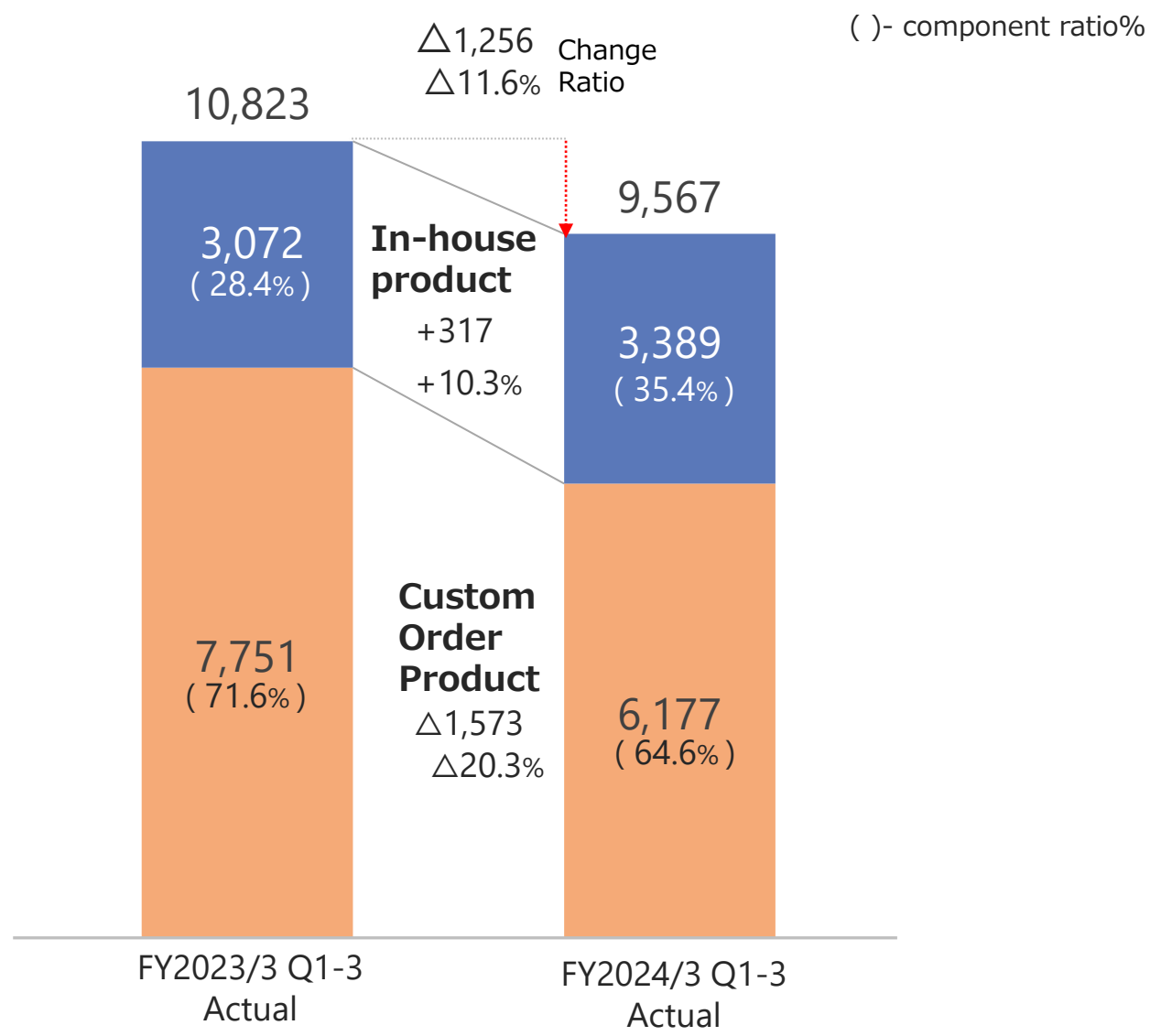
Amounts of less than one million yen are rounded down.

Segment		Nine months ended December 31, 2023		Forecast for the year ending March 31, 2024	
		Sales	Year-on-Year Changes	Sales	Year-on-year changes
In-house product	Embedded module	491	+ 59.3%	570	+ 9.4 %
	Image processing module	1,426	+ 0.5%	2,000	+ 2.4 %
	Measuring and communication equipment	1,375	+ 7.3 %	2,200	+ 18.1 %
	Others	96	+ 54.4%	80	△ 2.4 %
	Subtotal	3,389	+ 10.3%	4,850	+ 9.7 %
	Segment Profit	※1 1,050	△ 2.5%	-	
Custom Order Product	Semiconductor manufacturing equipment	5,041	△ 27.8%	6,750	△ 24.4 %
	Industrial control system	769	+ 42.0%	930	+ 28.1 %
	Measurement equipment	366	+ 58.8%	470	+ 49.2 %
	Subtotal	6,177	△ 20.3%	8,150	△ 18.2 %
	Segment Profit	※1 1,104	+ 1.6%	-	
Net sales		9,567	△ 11.6%	13,000	△ 9.7 %
Operating profit		1,656	△ 4.1%	2,620	+ 9.3 %
Ordinary profit		1,772	△ 1.8%	2,710	+ 8.6 %
Net income		4,867	+ 30.5%	5,558	+ 30.1 %

※ 1 Note: The difference between total segment profit of 2,152 million yen and operating profits of 1,656 million yen is general and administrative expenses.(498million yen)

Financial Results for the Nine Months Ended December 31, 2023: Performance by Segment

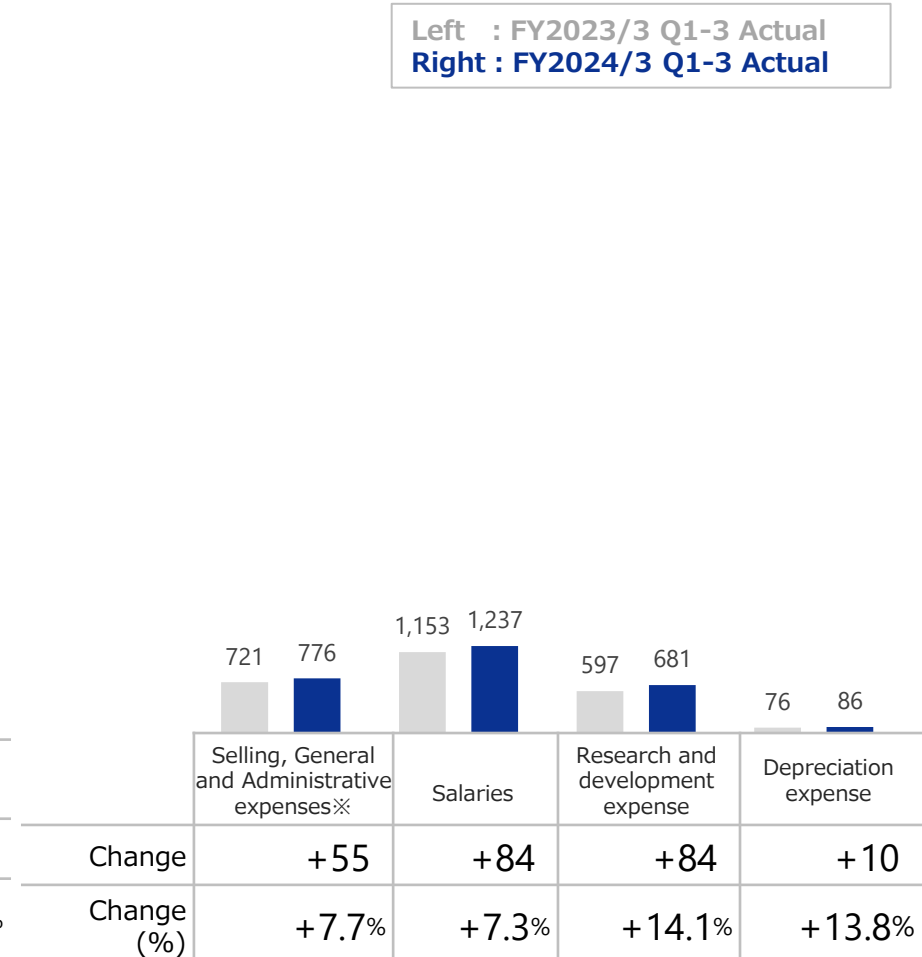
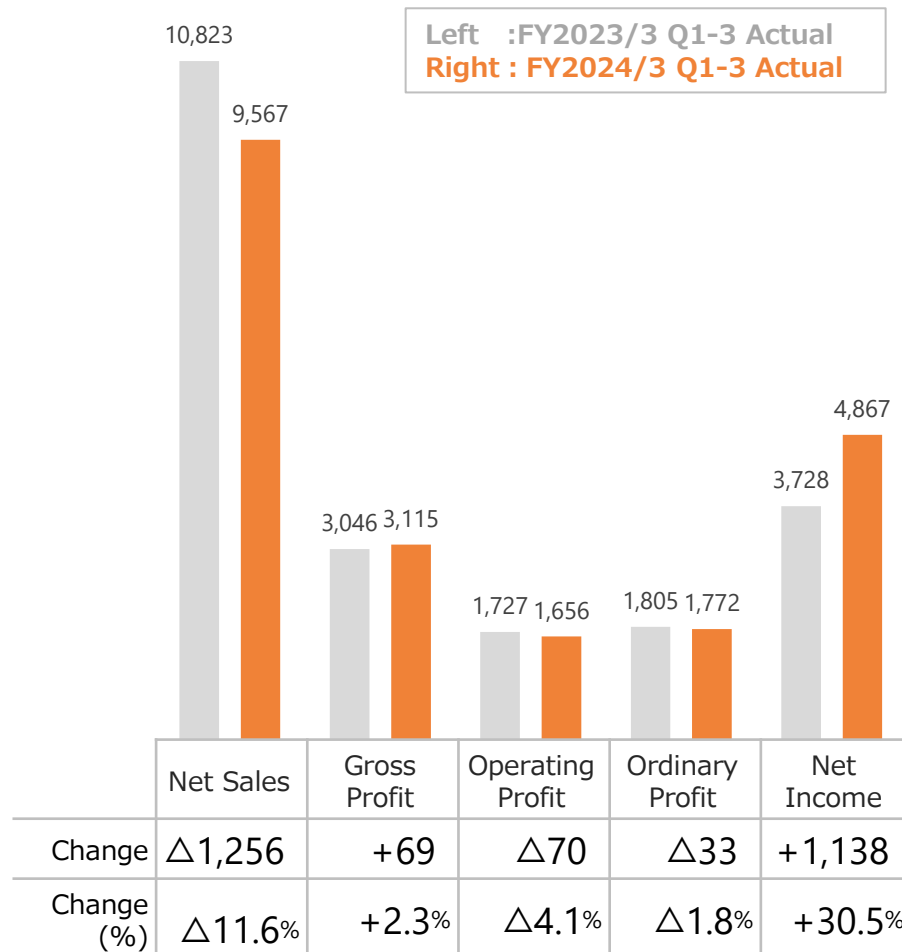
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Year on Year

Sales • Profit

Expense



※except research and development expense

In-house Product

() %
vs FY2024 Forecast

● Embedded Module

Sales of medical equipment and semiconductor production equipment remained solid.

➔ Sales 491million yen (Y on Y +182million yen +59.3%)

● Image processing module

Sales remained steady related to a carryover backlog from previous period, as the resolution that difficulty in obtaining parts was resolved except for some parts.

➔ Sales 1,426million yen (Y on Y +6million yen +0.5%)

● Measurement equipment

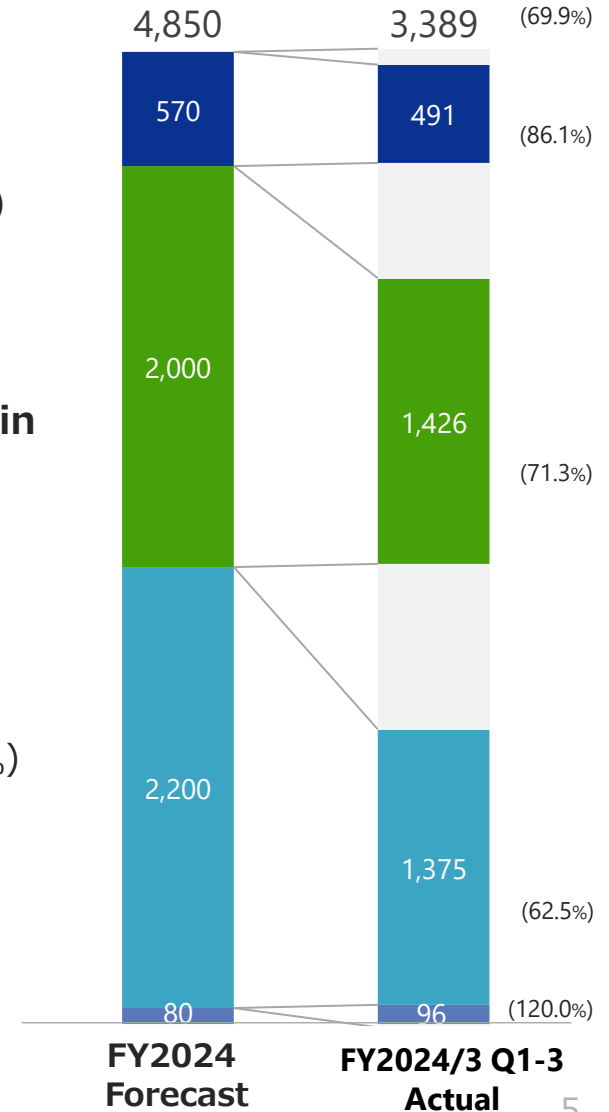
Sales remained steady.

➔ Sales 1,375million yen (Y on Y +93million yen +7.3%)

● Other Products (In-house Product)

Sales remained steady as same as In-house product.

➔ Sales 96million yen (Y on Y+34million yen+54.4%)



Custom Order Product

Semiconductor manufacturing equipment

Sales was in line with forecast. Although the price pass-through of high-priced components decreased, due to resolve the supply difficulties of components, backlogged products manufactured and progressed.

➔ Sales 5,041million yen (Y on Y Δ 1,937million yen Δ 27.8%)

Industrial control system

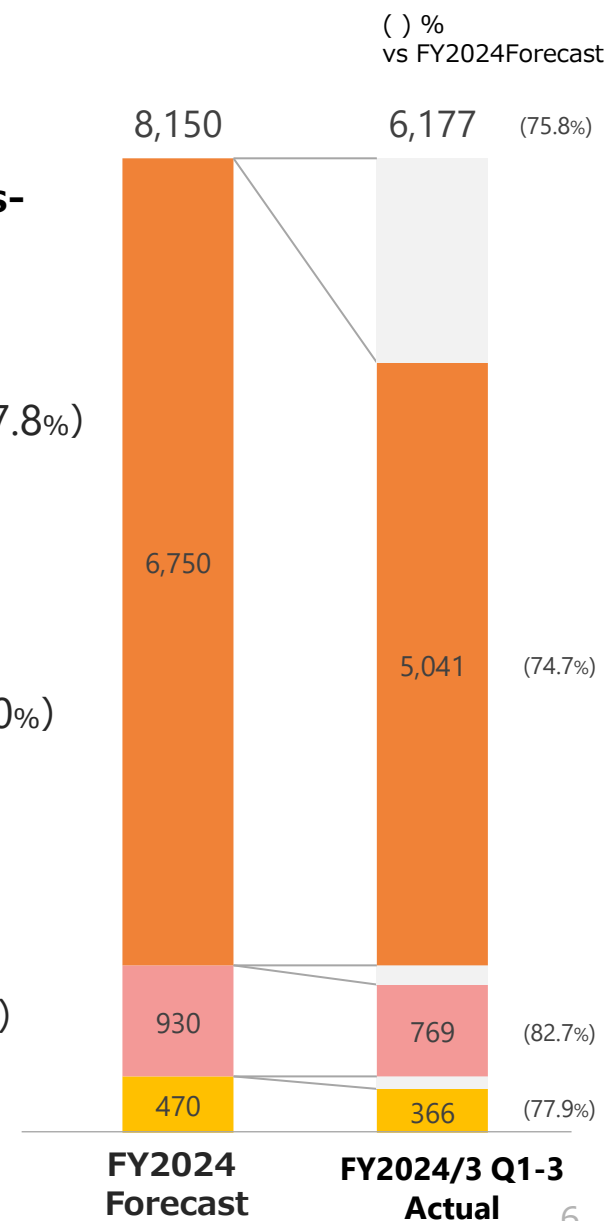
Industrial control system remained steady due to progress in clearing the backlog of orders.

➔ Sales 769million yen (Y on Y +227million yen +42.0%)

Measurement equipment

Measurement equipment remained steady, thanks to increase sales in the part of customers

➔ Sales 366million yen (Y on Y +135million yen +58.8 %)



Forward-looking statements for earnings and other performance data contained herein are based on information currently available to the Company asks that investors understand that changes in conditions may cause actual performance to significantly differ from these projections.

This document is not intended to invite investment.

Discission's concerning investment should be made of the user's own judgement.